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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**Related Docket No. 1315**

**NOTICE OF ADJOURNMENT  
OF DEBTORS' TWENTY-THIRD OMNIBUS  
OBJECTION (NON-SUBSTANTIVE) TO CERTAIN CLAIMS  
PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR. P. 3007  
(NO LIABILITY) SOLELY WITH RESPECT TO CLAIM NOS. 223, 353, AND 810**

**PLEASE TAKE NOTICE** that, on January 19, 2023, Genesis Global Holdco, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* with the United States Bankruptcy Court for the Southern District of New York.

**PLEASE TAKE FURTHER NOTICE** that, on or about May 10, 2023, proof of claim number 223 ("Claim No. 223") was filed in these Chapter 11 Cases.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC ("Holdco") (8219); Genesis Global Capital, LLC ("GGC") (8564); and Genesis Asia Pacific Pte. Ltd. ("GAP") (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich St., 38<sup>th</sup> Floor, New York, NY 10007.

**PLEASE TAKE FURTHER NOTICE** that, on or about May 19, 2023, proof of claim number 353 (“Claim No. 353”) was filed in these Chapter 11 Cases.

**PLEASE TAKE FURTHER NOTICE** that, on or about July 7, 2023, proof of claim number 810 (“Claim No. 810”) was filed in these Chapter 11 Cases.

**PLEASE TAKE FURTHER NOTICE** that, on February 15, 2024, the Debtors filed the *Debtors’ Twenty-Third Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability)* (ECF No. 1315) (the “Objection”), seeking to disallow and expunge the Claims. The Objection was scheduled to be heard before this Court on March 19, 2024.

**PLEASE TAKE FURTHER NOTICE** that, as approved by the Court, the Debtors hereby adjourn, without prejudice, the Objection solely with respect to Claim No. 223 to the April 16, 2024, omnibus hearing at 11:00 A.M. (prevailing Eastern time). The objection deadline solely with respect to Claim No. 223 is hereby extended to April 9, 2024, at 4:00 P.M. (prevailing Eastern time). The deadline for the Debtors to file a reply solely with respect to any response to the Objection filed by the holder of Claim No. 223, if any, is hereby extended to April 12, 2024, at 4:00 P.M. (prevailing Eastern time)

**PLEASE TAKE FURTHER NOTICE** that, as approved by the Court, the Debtors hereby adjourn, without prejudice, the Objection solely with respect to Claim No. 353 to the April 16, 2024, omnibus hearing at 11:00 A.M. (prevailing Eastern time).

**PLEASE TAKE FURTHER NOTICE** that, as approved by the Court, the Debtors hereby adjourn, without prejudice, the Objection solely with respect to Claim No. 810 to the April 16, 2024, omnibus hearing at 11:00 A.M. (prevailing Eastern time). The supplemental objection deadline solely with respect to Claim No. 810 shall be April 9, 2024, at 4:00 P.M. (prevailing Eastern time). The deadline for the Debtors to file a reply solely with respect to all responses filed by the holder of Claim No. 810, is hereby extended to April 12, 2024, at 4:00 P.M. (prevailing Eastern time).

Dated: March 11, 2024  
New York, New York

/s/ Luke A. Barefoot  
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